

The WSSF Conservative Growth Portfolio

Stock	Price \$	Symbol*	Div. \$	Yield %	Earnings per share \$			P/E Ratio	TSINetwork Rating	Advice
					2026	2025	2024			
Consumer Goods & Services										
Campbell's Co.	21	CPB**	1.56	7.4	2.21e.	2.97	3.08	9.5	Above Average	Buy
Diageo&	74	DEO	4.14	5.6	6.48e.	4.23	6.91	11.4	Above Average	Hold
General Mills	36	GIS	2.44	6.8	3.43e.	4.21	4.52	10.5	Above Average	Hold
International Flavors	71	IFF	1.60	2.3	4.45e.	4.20	4.22	16.0	Above Average	Buy
McDonald's	312	MCD	7.44	2.4	13.25e.	12.20	11.72	23.5	Above Average	Best Buy
Mondelez International	57	MDLZ**	2.00	3.5	3.04e.	2.92	3.35	18.8	Above Average	Buy
PepsiCo	152	PEP**	5.92	3.9	8.63e.	8.14	8.16	17.6	Above Average	Hold
Procter & Gamble	144	PG	4.227	2.9	6.97e.	6.83	6.59	20.7	Above Average	Buy
Sherwin-Williams	322	SHW	3.20	1.0	11.91e.	11.43	11.33	27.0	Above Average	Hold
Tegna					BOUGHT OUT FOR \$22.00 A SHARE					
USA TODAY@	6.77	TDAY	—	—	0.10e.	0.07	0.18	67.7	Speculative	Hold
Walmart#	123	WMT	0.99	0.8	2.92e.	2.64	2.51	42.1	Above Average	#1 Buy
Finance										
American Express	300	AXP	3.80	1.3	17.59e.	15.38	13.35	17.1	Average	Buy
Visa	305	V	2.68	0.9	12.85e.	11.47	10.05	23.7	Above Average	Best Buy
Manufacturing & Industry										
ABB&	84	ABBNY**	1.03	1.2	2.96e.	2.59	2.13	28.4	Above Average	Buy
Baxter International	17	BAX	0.04	0.2	1.91e.	2.21	2.90	8.9	Average	Hold
Becton Dickinson	158	BDX	4.20	2.7	12.46e.	14.40	13.14	12.7	Above Average	Buy
Boeing	200	BA	—	—	0.17e.	1.19	-20.38	1,176.5	Extra Risk	Hold
Canon&	28	CAJPY**	1.07	3.8	2.45e.	2.34	1.05	11.4	Above Average	Hold
Carrier Global	59	CARR	0.96	1.6	2.79e.	2.59	2.56	21.1	Average	Buy
embecta	9	EMBC	0.60	6.7	2.82e.	2.95	2.45	3.2	Average	Buy
General Electric	297	GE	1.88	0.6	7.43e.	6.37	4.60	40.0	Average	Hold
GE HealthCare%	72	GEHC**	0.14	0.2	5.06e.	4.59	4.49	14.2	Average	Buy
GE Vernova%	924	GEV	2.00	0.2	14.30e.	17.69	5.58	64.6	Average	Hold
HP Inc.	19	HPQ	1.20	6.3	2.89e.	3.12	3.43	6.6	Average	Hold
Hewlett-Packard Enterprise	26	HPE	0.57	2.2	2.42e.	1.94	1.99	10.7	Average	Hold
Honda&	25	HMC	1.39	5.6	-1.12e.	3.91	4.54	d	Above Average	Buy
Howmet Aerospace	242	HWM	0.48	0.2	4.60e.	3.77	2.69	52.6	Average	Hold
Intel	47	INTC**	—	—	0.48e.	0.42	-0.13	97.9	Average	Hold
IBM	241	IBM	6.72	2.8	12.39e.	11.59	10.33	19.5	Above Average	Best Buy
Kyndryl	13	KD	—	—	1.72e.	1.19	-0.11	7.6	Extra Risk	Hold
Motorola Solutions	451	MSI	4.84	1.1	16.78e.	15.38	13.84	26.9	Average	Buy
Otis Worldwide	79	OTIS	1.68	2.1	4.35e.	4.05	3.83	18.2	Average	Buy
Philips Electronics&	27	PHG	0.97	3.6	1.83e.	1.60	-0.94	14.8	Average	Hold
RTX Corp.	195	RTX	2.72	1.4	6.81e.	6.29	5.73	28.6	Above Average	Best Buy
Solventum^	65	SOLV	—	—	6.46e.	6.11	6.70	10.1	Average	Buy
Sony&!	21	SONY	0.15	0.7	1.26e.	1.25	1.04	16.7	Average	Hold
Toyota&	211	TM	6.32	3.0	18.37e.	23.97	24.88	11.5	Above Average	Buy
Resources & Commodities										
Alcoa Corp.	59	AA	0.40	0.7	5.90e.	3.77	1.35	10.0	Extra Risk	Buy
BHP Group&	70	BHP	2.67	3.8	4.98e.	4.00	5.39	14.1	Average	Buy
Chevron	205	CVX	7.12	3.5	8.77e.	7.29	10.05	23.4	Average	Buy

Notes to Portfolio listings: Under Earnings, 2025 refers to the fiscal year now underway; 2024 and 2023 refer to the two prior fiscal years. *—New York Exchange unless otherwise noted. **—Trades on NASDAQ/OTC. e.—Estimated earnings. P/E Ratio—A stock's price divided by estimated (e.) per-share earnings. u.r.—under review. &—Dividends before withholding tax. !—Adjusted for a 5-for-1 split in October 2024. %—General Electric (now GE Aerospace) spun off GE HealthCare (January 2023) and GE Vernova (April 2024). ^—Spun off from 3M in April 2024. @—Formerly Gannett Co. (old symbol GCI). #—Walmart is your #1 Conservative Buy for 2026.