

## Here's our Safety-Conscious Stock Portfolio

We think investors will profit most—and with the least risk—by buying shares of well-established companies with strong business prospects and strong positions in healthy industries. You should also take care to spread your money out across the five main economic sectors: Manufacturing & Industry, Resources, Finance, Utilities, and Consumer.

Of course, unpleasant surprises can come along at any time and hurt any company in a particular industry. But safety-conscious stocks have the asset size and the financial clout—including solid balance sheets and strong cash flow—to weather market downturns or changing industry conditions. Here are our top stock choices for safety-conscious investors:

| Stock               | Price<br>\$ | Symbol** | Divd. | Yield % | Industry<br>Sector | Current<br>p/e | <i>Canadian Wealth Advisor</i><br>Rating | Advice          |
|---------------------|-------------|----------|-------|---------|--------------------|----------------|--|-----------------|
| BCE                 | 36          | BCE      | 2.87  | 4.9     | Utilities          | 5.3            | Above Average                            | Buy             |
| Bank of Nova Scotia | 102         | BNS      | 4.40  | 4.3     | Finance            | 18.0           | Above Average                            | Buy             |
| Cenovus             | 28          | CVE      | 0.80  | 2.9     | Resources          | 16.0           | Average                                  | Buy             |
| CP Kansas City      | 109         | CP       | 0.91  | 0.8     | Mfg. & Ind.        | 24.1           | Above Average                            | Buy             |
| Enbridge            | 69          | ENB      | 3.88  | 5.7     | Utilities          | 26.9           | Above Average                            | <b>Top pick</b> |
| George Weston       | 103         | WN       | 1.19  | 1.2     | Consumer           | 27.4           | Above Average                            | Buy             |
| Great-West Lifeco   | 63          | GWO      | 2.44  | 3.9     | Finance            | 14.6           | Above Average                            | Hold            |
| IBM                 | 289         | IBM**    | 6.72  | 2.3     | Mfg. & Ind.        | 26.0           | Above Average                            | Buy             |
| Imperial Oil        | 151         | IMO      | 3.48  | 2.3     | Resources          | 23.3           | Average                                  | Buy             |
| Loblaw              | 67          | L        | 0.55  | 0.8     | Consumer           | 32.7           | Above Average                            | Buy             |
| Manulife            | 51          | MFC      | 1.76  | 3.5     | Finance            | 16.3           | Above Average                            | <b>Top pick</b> |
| Metro Inc.          | 96          | MRU      | 1.63  | 1.7     | Consumer           | 21.2           | Average                                  | Buy             |
| Newmont             | 117         | NEM**    | 1.00  | 0.9     | Resources          | 18.2           | Average                                  | Buy             |
| Ovintiv             | 63          | OVV      | 1.20u | 2.6     | Resources          | 49.6           | Average                                  | Buy             |
| Power Corp.         | 65          | POW      | 2.45  | 3.8     | Finance            | 13.7           | Above Average                            | Buy             |
| Sun Life            | 90          | SLF      | 3.68  | 4.1     | Finance            | 17.0           | Above Average                            | Buy             |
| TC Energy           | 81          | TRP      | 3.40  | 4.2     | Utilities          | 22.6           | Above Average                            | Buy             |
| TD Bank             | 130         | TD       | 4.32  | 3.3     | Finance            | 11.3           | Above Average                            | Buy             |
| Telus               | 20          | T        | 1.67  | 8.6     | Utilities          | 25.0           | Above Average                            | Buy             |

\*—Toronto Exchange unless otherwise noted. \*\*—Trades on New York. d.—loss. Current p/e: latest 12-month earnings divided by the current share price. Yield: dividend divided by share price; u—\$ U.S.

**Next Month: The CWA REIT & Trust Portfolio**

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