

High-Growth Dividend Payer Portfolio

Stock	Symbol	Price \$	Div. \$	Yield	Earnings per share \$			P/E	5-Year Dividend Growth Rate	Dividend Sustainability Rating	Advice
					2026 (est.)	2025	2024				
CANADA:											
Manufacturing & Industry:											
Calian Group	CGY	73	1.12	1.5%	4.07	3.28	4.23	17.9	—	Above-Ave.	Buy
Toromont Industries	TIH	208	2.24	1.1%	7.15	6.07	6.13	29.1	12.6%	Above-Ave.	Buy
Consumer Goods & Services:											
Extencicare	EXE	28	0.529	1.9%	1.06	1.11	0.86	26.4	2.0%	Above-Ave.	Buy
Leon's Furniture	LNF	27	0.96	3.6%	2.31	2.20	2.06	11.7	8.4%	Average	Buy
Metro	MRU	90	1.63	1.8%	4.95	4.77	4.30	18.2	10.3%	Highest	Buy
North West Co.	NWC	51	1.64	3.2%	3.62	3.29	3.19	14.1	2.6%	Above-Ave.	Buy
Restaurant Brands	QSR	108	2.60u	3.3%	4.06u	3.69u	3.34u	19.5	4.2%	Above-Ave.	Buy
Saputo	SAP	39	0.80	2.1%	1.78	1.46	1.54	21.9	2.7%	Above-Ave.	Hold
Finance:											
Intact Financial	IFC	258	5.88	2.3%	16.02	19.21	14.43	16.1	12.1%	Above-Ave.	Buy
Utilities:											
Algonquin Power	AQN	8.51	0.26u	4.2%	0.36u	0.34u	0.30u	17.3	-16.0%	Average	Buy
AltaGas	ALA	48	1.34	2.8%	2.41	2.33	2.18	19.9	6.0%	Above-Ave.	Buy
Brookfield Renewable	BEP.UN	46	1.568u	4.7%	-1.09u	-0.25u	-0.89u	n.a.	n.a.	Above-Ave.	Buy
Pembina Pipeline@	PPL	58	2.84	4.9%	2.89	2.67	3.00	20.1	2.4%	Above-Ave.	#1 Buy
U.S.:											
Manufacturing & Industry:											
AbbVie@	ABBV	201	6.92	3.4%	8.77	10.00	10.12	22.9	6.9%	Above-Ave.	#1 Buy
Archer Daniels Midland	ADM	69	2.08	3.0%	4.20	3.43	4.74	16.4	7.0%	Above-Ave.	Hold
Cisco Systems	CSCO	90	1.68	1.9%	4.16	3.81	3.73	21.6	2.6%	Above-Ave.	Buy
Merck#	MRK	113	3.40	3.0%	5.11	8.98	7.65	22.1	5.5%	Above-Ave.	Buy
Microsoft	MSFT	433	3.64	0.8%	16.72	13.64	11.80	25.9	10.2%	Highest	Buy
Texas Instruments	TXN	236	5.68	2.4%	6.49	5.45	5.20	36.4	8.6%	Above-Ave.	Buy
Consumer Goods & Services:											
Gen Digital	GEN	20	0.50	2.5%	2.55	2.22	1.95	7.8	—	Average	Buy
Starbucks	SBUX	100	2.48	2.5%	2.28	2.13	3.31	43.9	6.6%	Above-Ave.	Buy
Finance:											
Broadridge	BR	161	3.90	2.4%	9.50	8.55	7.73	16.9	11.1%	Above-Ave.	Buy
T. Rowe Price	TROW	100	5.20	5.2%	9.46	9.72	9.33	10.6	3.8%	Above-Ave.	Buy

Under Earnings per share, 2026 refers in most cases to the fiscal year now underway; 2025 and 2024 refer to the two prior fiscal years; P/E: stock price divided by estimated earnings per share. Yield: annual dividend rate divided by share price. u.r.—Under review. u.—U.S. dollars.

@—Pembina Pipeline and AbbVie are top picks for 2026. #—New this month.

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