

The Successful Investor Portfolio for Aggressive Growth

Here are our top recommendations for investors who can accept more risk. Stocks like these should only make up a small portion of your portfolio.

If you want to learn more about investing in aggressive stocks, consult *Power Growth Investor*, also published by The Successful Investor Inc.

In *Power Growth Investor*, we apply our conservative stock-picking techniques to find aggressive investments with an attractive balance of risk to potential profit. Call, write or email our office for a free sample copy.

Stock	Price \$	Symbol	Div. \$	Yield %	Earnings \$			Current P/E	TSINetwork Rating	Advice	Gain (loss)%
					2025	2024	2023				
Manufacturing & Industry:											
AtkinsRealis [^]	102	ATRL	0.08	0.1	3.29e	2.22aa	1.98aa	31.0	Average	Hold	+2,450.0
Bombardier	192	BBD.A	—	—	6.28ue	5.16uaa	3.94uaa	21.9	Speculative	Hold	+127.6
CGI*	127	GIB.A	0.60	0.5	8.27e	7.62aa	7.07aa	15.4	Average	Buy	+1,351.4
Colliers Intl.*	211	CIGI	0.30u	0.2	6.69ue	5.75uaa	5.35uaa	22.6	Extra Risk	Buy	+1,795.8
FirstService*[@]	258	FSV	1.10u	0.6	5.88ue	5.00uaa	4.66uaa	31.4	Extra Risk	#1 Buy	+3,178.3
Linamar*	73	LNR	1.16	1.6	9.86e	9.81aa	8.78aa	7.4	Average	Buy	+563.6
Matr ^{^^}	11	MATR	—	—	0.64e	0.69aa	3.43aa	17.2	Extra Risk	Buy	+175.0
RioCan REIT	19	RELUN	1.158	6.1	1.07e	1.58xx	0.13xx	17.8	Average	Buy	+200.1**
Stantec*	158	STN	0.90	0.6	5.33e	4.42aa	3.67aa	29.6	Extra Risk	Buy	+474.5
Telus International	6.24	TIXT	—	—	0.31ue	0.39uaa	0.87uaa	14.4	Average	Hold	-80.5
Toromont*	158	TIH	2.08	1.3	5.97e	6.18xx	6.43xx	26.5	Extra Risk	Buy	+1,608.1

Consumer Goods & Services:

Leon's Furniture*	29	LNF	0.96	3.3	2.28e	2.20aa	2.06aa	12.7	Average	Buy	+128.5
Metro*	92	MRU	1.48	1.6	4.75e	4.30aa	4.30aa	19.4	Average	Buy	+2,662.8
Restaurant Brands&	94	QSR	2.48u	3.7	3.66ue	3.34aa	3.24uaa	18.4	Average	Buy	+731.1
Saputo	34	SAP	0.80	2.4	1.87e	1.46aa	1.54aa	18.2	Average	Hold	+518.2
Transcontinental	20	TCL.A	0.90	4.5	2.66e	2.34aa	2.03aa	7.5	Average	Best Buy	+344.4

Resources & Commodities:

Nutrien%	84	NTR	2.18u	3.6	4.54ue	3.47uaa	4.44uaa	13.3	Average	Buy	+28.8
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Under Earnings, 2025 refers in most cases to the fiscal year now underway; 2024 and 2023 refer to the two prior fiscal years. e.—estimate. a.—actual. d.—loss. u.r.—under review. u—U.S. dollars. xx—these earnings, as originally reported, include items that may give a misleading view of continuing operations. aa—this number excludes special earnings or write-offs. It aims to track earnings from continuing operations. Current p/e: share price divided by forecast earnings. Yield: dividend divided by share price. Gain (loss) refers to changes in share prices since our first recommendation.

*—First recommended in **Power Growth Investor** (formerly *Stock Pickers Digest*). For more information, go to www.tsinetwork.ca.

**—Total return with reinvestment of distributions.

&—On December 12, 2014, Tim Hortons (old symbol THI) merged with U.S.-based Burger King Worldwide to form Restaurant Brands International Inc. (symbol QSR). Shareholders received roughly \$84.92 U.S. a share (66.5% in cash and 33.5% in Restaurant Brands shares) for each Tim Hortons share they held. For the stock portion, each Tim Hortons share became roughly 0.80 of a Restaurant Brands share. Tim Hortons' original base price was \$27.00 (Canadian) a share when we added it to the Aggressive Growth Portfolio in May 2006. We have calculated the per share base price of Restaurant Brands as $(\$27.00 \times 33.5\%) / 0.80 = \11.31 .

%—Formed on January 1, 2018 through the merger of Agrium and Potash Corp. Agrium investors received 2.23 shares in Nutrien for each AGU share; Potash Corp. shareholders received 0.40 shares for each POT share they held.

[^]—Name changed from SNC-Lavalin (old symbol SNC) in May 2024.

^{^^}—Name changed from ShawCor (old symbol SCL) in January 2024.

[@]—FirstService is our #1 Aggressive Buy for 2025.