

The Successful Investor Portfolio for Aggressive Growth

Here are our top recommendations for investors who can accept more risk. Stocks like these should only make up a small portion of your portfolio.

If you want to learn more about investing in aggressive stocks, consult *Power Growth Investor*, also published by The Successful Investor Inc.

In *Power Growth Investor*, we apply our conservative stock-picking techniques to find aggressive investments with an attractive balance of risk to potential profit. Call, write or email our office for a free sample copy.

| Stock | Price \$ | Symbol | Div. \$ | Yield % | Earnings \$ | | | Current P/E | TSINetwork Rating | Advice | Gain (loss)% |
|---------------------------------------|-------------|------------|--------------|------------|---------------|----------------|----------------|----------------|----------------------|---------------|-----------------|
| | | | | | 2025 | 2024 | 2023 | | | | |
| Manufacturing & Industry: | | | | | | | | | | | |
| AtkinsRealis^ | 102 | ATRL | 0.08 | 0.1 | 3.29e | 2.22aa | 1.98aa | 31.0 | Average | Hold | +2,450.0 |
| Bombardier | 192 | BBD.A | — | — | 6.28ue | 5.16uaa | 3.94uaa | 21.9 | Speculative | Hold | +127.6 |
| CGI* | 127 | GIB.A | 0.60 | 0.5 | 8.27e | 7.62aa | 7.07aa | 15.4 | Average | Buy | +1,351.4 |
| Colliers Intl.* | 211 | CIGI | 0.30u | 0.2 | 6.69ue | 5.75uaa | 5.35uaa | 22.6 | Extra Risk | Buy | +1,795.8 |
| FirstService*@ | 258 | FSV | 1.10u | 0.6 | 5.88ue | 5.00uaa | 4.66uaa | 31.4 | Extra Risk | #1 Buy | +3,178.3 |
| Linamar* | 73 | LNR | 1.16 | 1.6 | 9.86e | 9.81aa | 8.78aa | 7.4 | Average | Buy | +563.6 |
| Mattr ^{^^} | 11 | MATR | — | — | 0.64e | 0.69aa | 3.43aa | 17.2 | Extra Risk | Buy | +175.0 |
| RioCan REIT | 19 | REI.UN | 1.158 | 6.1 | 1.07e | 1.58xx | 0.13xx | 17.8 | Average | Buy | +200.1** |
| Stantec* | 158 | STN | 0.90 | 0.6 | 5.33e | 4.42aa | 3.67aa | 29.6 | Extra Risk | Buy | +474.5 |
| Telus International | 6.24 | TIXT | — | — | 0.31ue | 0.39uaa | 0.87uaa | 14.4 | Average | Hold | -80.5 |
| Toromont* | 158 | TIH | 2.08 | 1.3 | 5.97e | 6.18xx | 6.43xx | 26.5 | Extra Risk | Buy | +1,608.1 |
| Consumer Goods & Services: | | | | | | | | | | | |
| Leon's Furniture* | 29 | LNF | 0.96 | 3.3 | 2.28e | 2.20aa | 2.06aa | 12.7 | Average | Buy | +128.5 |
| Metro* | 92 | MRU | 1.48 | 1.6 | 4.75e | 4.30aa | 4.30aa | 19.4 | Average | Buy | +2,662.8 |
| Restaurant Brands& | 94 | QSR | 2.48u | 3.7 | 3.66ue | 3.34aa | 3.24uaa | 18.4 | Average | Buy | +731.1 |
| Saputo | 34 | SAP | 0.80 | 2.4 | 1.87e | 1.46aa | 1.54aa | 18.2 | Average | Hold | +518.2 |
| Transcontinental | 20 | TCL.A | 0.90 | 4.5 | 2.66e | 2.34aa | 2.03aa | 7.5 | Average | Best Buy | +344.4 |
| Resources & Commodities: | | | | | | | | | | | |
| Nutrien% | 84 | NTR | 2.18u | 3.6 | 4.54ue | 3.47uaa | 4.44uaa | 13.3 | Average | Buy | +28.8 |

Under Earnings, 2025 refers in most cases to the fiscal year now underway; 2024 and 2023 refer to the two prior fiscal years. e.—estimate. a.—actual. d.—loss. u.r.—under review. u—U.S. dollars. xx—these earnings, as originally reported, include items that may give a misleading view of continuing operations. aa—this number excludes special earnings or write-offs. It aims to track earnings from continuing operations. Current p/e: share price divided by forecast earnings. Yield: dividend divided by share price. Gain (loss) refers to changes in share prices since our first recommendation.

***—First recommended in *Power Growth Investor* (formerly Stock Pickers Digest). For more information, go to www.tsinetwork.ca.**

****—Total return with reinvestment of distributions.**

&—On December 12, 2014, Tim Hortons (old symbol THI) merged with U.S.-based Burger King Worldwide to form Restaurant Brands International Inc. (symbol QSR). Shareholders received roughly \$84.92 U.S. a share (66.5% in cash and 33.5% in Restaurant Brands shares) for each Tim Hortons share they held. For the stock portion, each Tim Hortons share became roughly 0.80 of a Restaurant Brands share. Tim Hortons' original base price was \$27.00 (Canadian) a share when we added it to the Aggressive Growth Portfolio in May 2006. We have calculated the per share base price of Restaurant Brands as (\$27.00 X 33.5%)/0.80 = \$11.31.

%—Formed on January 1, 2018 through the merger of Agrium and Potash Corp. Agrium investors received 2.23 shares in Nutrien for each AGU share; Potash Corp. shareholders received 0.40 shares for each POT share they held.

^—Name changed from SNC-Lavalin (old symbol SNC) in May 2024.

^^—Name changed from ShawCor (old symbol SCL) in January 2024.

@—FirstService is our #1 Aggressive Buy for 2025.