

The WSSF Conservative Growth Portfolio

Stock	Price \$	Symbol*	Div. \$	Yield %	Earnings per share \$			P/E Ratio	TSINetwork Rating	Advice
					2025	2024	2023			
Consumer Goods & Services										
Campbell's Co.	29	CPB**	1.56	5.4	2.44e.	2.97	3.08	11.9	Above Average	Buy
Diageo&	90	DEO	4.14	4.6	6.81e.	4.23	6.91	13.2	Above Average	Hold
General Mills	49	GIS	2.44	5.0	3.65e.	4.21	4.52	13.4	Above Average	Hold
International Flavors	66	IFF	1.60	2.4	4.26e.	2.53	1.28	15.5	Above Average	Buy
McDonald's	319	MCD	7.44	2.3	12.13e.	11.72	11.94	26.3	Above Average	Best Buy
Mondelez International	54	MDLZ**	2.00	3.7	2.90e.	3.36	3.08	18.6	Above Average	Buy
PepsiCo	150	PEP**	5.69	3.8	8.11e.	8.16	7.62	18.5	Above Average	Hold
Procter & Gamble	148	PG	4.227	2.9	7.01e.	6.83	6.59	21.1	Above Average	Buy
Sherwin-Williams	328	SHW	3.16	1.0	11.38e.	11.33	10.35	28.8	Above Average	Hold
Tegna	20	TGNA	0.50	2.5	1.56e.	3.07	1.74	12.8	Average	Hold
USA TODAY@	5.22	TDAY	—	—	-0.02e.	0.18	-0.29	d	Speculative	Hold
Walmart#	116	WMT	0.94	0.8	2.64e.	2.51	2.22	43.9	Above Average	Best Buy
Finance										
American Express	376	AXP	3.28	0.9	15.43e.	13.35	11.21	24.4	Average	Buy
Visa	344	V	2.68	0.8	12.80e.	11.47	10.05	26.9	Above Average	Best Buy
Manufacturing & Industry										
ABB&	72	ABBNY**	1.03	1.4	2.69e.	2.13	2.02	26.8	Above Average	Buy
Baxter International	19	BAX	0.52	2.7	2.36e.	2.90	2.92	8.1	Average	Hold
Becton Dickinson	195	BDX	4.20	2.2	14.94e.	14.40	13.14	13.1	Above Average	Buy
Boeing	206	BA	—	—	-9.59e.	-20.38	-5.81	d	Extra Risk	Hold
Canon&	30	CAJPY**	1.07	3.6	2.00e.	1.05	1.86	15.0	Above Average	Hold
Carrier Global	52	CARR	0.96	1.8	2.63e.	2.56	2.20	19.8	Average	Buy
embecta	12	EMBC	0.60	5.0	2.89e.	2.95	2.45	4.2	Average	Buy
General Electric	292	GE	1.44	0.5	6.23e	4.60	2.95	46.9	Average	Hold
GE HealthCare%	82	GEHC**	0.14	0.2	4.55e	4.49	3.93	18.0	Average	Buy
GE Vernova%	614	GEV	2.00	0.3	7.69e	5.58	-1.60	79.8	Average	Hold
HP Inc.	24	HPQ	1.20	5.0	3.12e.	3.12	3.43	7.7	Average	Hold
Hewlett-Packard Enterprise	24	HPE	0.57	2.4	2.36e.	1.94	1.99	10.2	Average	Hold
Honda&	30	HMC	1.39	4.6	3.14e.	3.91	4.54	9.6	Above Average	Buy
Howmet Aerospace	191	HWM	0.48	0.3	3.70e.	2.69	1.84	51.6	Average	Hold
Intel	36	INTC**	—	—	0.34e.	-0.13	1.05	105.9	Average	Hold
IBM	303	IBM	6.72	2.2	11.36e.	10.33	9.62	26.7	Above Average	Best Buy
Kyndryl	27	KD	—	—	2.32e.	1.19	-0.11	11.6	Extra Risk	Hold
Motorola Solutions	374	MSI	4.84	1.3	15.15e.	13.84	11.95	24.7	Average	Buy
Otis Worldwide	89	OTIS	1.68	1.9	4.07e.	3.83	3.54	21.9	Average	Buy
Philips Electronics&	26	PHG	0.97	3.7	1.61e.	-0.55	-1.97	16.1	Average	Hold
RTX Corp.	177	RTX	2.72	1.5	6.21e.	5.73	5.06	28.5	Above Average	Best Buy
Solventum^	80	SOLV	—	—	6.02e.	6.70	9.68	13.3	Average	Buy
Sony&!	26	SONY	0.15	0.6	1.29e.	1.25	1.04	20.2	Average	Hold
Toyota&	214	TM	6.06	2.8	16.63e.	23.97	24.88	12.9	Above Average	Buy
Resources & Commodities										
Alcoa Corp.	47	AA	0.40	0.9	3.52e.	1.35	-2.27	13.4	Extra Risk	Buy
BHP Group&	59	BHP	2.20	3.7	4.38e.	4.00	5.39	13.5	Average	Buy
Chevron	150	CVX	6.84	4.6	7.35e.	10.05	13.13	20.4	Average	Buy

Notes to Portfolio listings: Under Earnings, 2025 refers to the fiscal year now underway; 2024 and 2023 refer to the two prior fiscal years.*—New York Exchange unless otherwise noted. **—Trades on NASDAQ/OTC. e.—Estimated earnings. P/E Ratio—A stock's price divided by estimated (e.) per-share earnings. u.r.—under review. &—Dividends before withholding tax. #—Adjusted for a 3-for-1 split in February 2024. !—Adjusted for a 5-for-1 split in October 2024. %—General Electric (now GE Aerospace) spun off GE HealthCare (January 2023) and GE Vernova (April 2024). ^—Spun off from 3M in April 2024. @—Formerly Gannett Co. (old symbol GCI).