

Our WSSF Portfolio for Income-Seeking Investors gives recommendations on stocks with a history of dividends, plus dividend growth potential.

In addition to yield, earnings and p/e ratios, we show you how much each company has raised (or cut) its dividend in the past five years in the third column from the right in the table below.

Please note that among our Utility recommendations, we indicate with footnotes which of three main utility industries each company operates in: Telecommunications, Electric or Pipeline.

Each segment faces its own challenges. To cut your risk, be sure to spread your Utility investments out among the three.

Note: If you want to learn more about investing in dividend stocks, consult *TSI Dividend Advisor*, also published by The Successful Investor Inc.

In *TSI Dividend Advisor*, our new exclusive **Dividend Sustainability Ratings System** helps investors determine if a company will keep on paying, and raising, its dividend.

Visit tsinetwork.ca, for more information.

The WSSF Income-Seeking Portfolio

Stock	Price \$	Symbol*	Div. \$	Yield %	Earnings per share \$			P/E Ratio	5-Year Divd. Growth	TSINetwork Rating	Advice
					2026	2025	2024				
Consumer Goods & Services											
Conagra Brands	13	CAG	1.40	10.8	1.70e.	2.30	2.67	7.6	27.3	Above-Ave.	Buy
Kraft Heinz	24	KHC**	1.60	6.7	2.06e.	2.60	3.06	11.7	—	Above-Ave.	Buy
Lamb Weston	43	LW	1.52	3.5	2.81e.	5.08	4.80	15.3	61.7	Average	Buy
McCormick	48	MKC	1.92	4.0	3.10e.	3.00	2.95	15.5	41.2	Average	Hold
Newell Brands	3.66	NWL**	0.28	7.7	0.58e.	0.57	0.68	6.3	-69.6	Average	Hold
Finance											
J.P. Morgan	299	JPM	6.00	2.0	22.31e.	20.18	19.75	13.4	66.7	Average	Buy
T. Rowe Price	105	TROW**	5.20	5.0	9.54e.	9.72	9.33	11.0	20.4	Average	Buy
Wells Fargo	76	WFC	1.80	2.4	7.00e.	6.26	5.37	10.9	350.0	Average	Buy
Manufacturing & Industry											
3M	155	MMM	3.12	2.0	8.70e.	8.06	7.30	17.8	-47.3	Above-Ave.	Buy
Genuine Parts	98	GPC	4.25	4.3	7.69e.	7.37	8.16	12.7	30.4	Average	Buy
Johnson & Johnson#	231	JNJ	5.36	2.3	11.58e.	10.79	9.98	19.9	26.4	Above-Ave.	Buy
Pfizer@	26	PFE	1.72	6.6	2.69e.	3.22	3.11	9.7	10.3	Above-Ave.	#1 Buy
Quaker Chemical	147	KWR	2.032	1.4	7.01e.	7.02	7.44	21.0	28.6	Average	Buy
Snap-On	372	SNA	9.76	2.6	19.82e.	19.23	19.19	18.8	98.4	Average	Hold
Stanley	79	SWK	3.32	4.2	5.36e.	4.67	4.36	14.7	18.6	Average	Buy
Viatis%	16	VTRS	0.48	3.0	2.42e.	2.35	2.65	6.5	9.1	Average	Hold
Utilities: electric companies, pipeline operators, telecommunication companies											
AT&T-t	25	T	1.11	4.4	2.32e.	2.12	1.95	10.8	-46.6	Average	Best Buy
Alliant Energy**-e	74	LNT	2.14	2.9	3.42e.	3.22	3.04	21.6	32.9	Average	Buy
Ameren-e	111	AEE	3.00	2.7	5.38e.	5.03	4.63	20.6	36.4	Average	Hold
Verizon-t	48	VZ	2.83	5.9	4.97e.	4.71	4.59	9.7	12.7	Average	Buy

*Under Earnings, 2026 refers, in most cases, to the fiscal year now underway; 2025 and 2024 refer to the two prior fiscal years. *—on New York exchange unless otherwise noted. **—trades on Nasdaq. d.—loss. e.—estimated earnings. P/E—ratio of stock's price to e. u.r.—under review. %—Formed on November 16, 2020, when Pfizer Inc. combined its Upjohn division (generic pharmaceuticals) with Netherlands-based Mylan N.V. (Nasdaq symbol MYL). Pfizer investors received 0.124079 of a share in Viatis for each share they held.*

#—New this month.

@—Pfizer is your #1 Income buy for 2026.