

The WSSF Conservative Growth Portfolio

Stock	Price \$	Symbol*	Div. \$	Yield %	Earnings per share \$			P/E Ratio	TSINetwork Rating	Advice
					2026	2025	2024			
Consumer Goods & Services										
Campbell's Co.	20	CPB**	1.00	5.0	1.70e.	2.17	2.97	11.8	Above Average	Buy
Diageo&	86	DEO	3.32	3.9	6.72e.	6.61	6.57	12.8	Above Average	Hold
General Mills	36	GIS	2.44	6.8	3.07e.	3.55	4.21	11.7	Above Average	Hold
International Flavors	86	IFF	1.60	1.9	3.28e.	4.20	4.22	26.2	Above Average	Buy
McDonald's	238	MCD	7.72	3.2	12.92e.	12.20	11.72	18.4	Above Average	Best Buy
Mondelez International	61	MDLZ**	2.08	3.4	3.05e.	2.92	3.35	20.0	Above Average	Buy
PepsiCo	130	PEP**	5.92	4.6	8.56e.	8.14	8.16	15.2	Above Average	Hold
Procter & Gamble	147	PG	4.354	3.0	6.98e.	6.83	6.59	21.1	Above Average	Buy
Sherwin-Williams	326	SHW	3.20	1.0	12.10e.	11.43	11.33	26.9	Above Average	Hold
Walmart#	111	WMT**	0.99	0.9	2.89e.	2.64	2.51	38.4	Above Average	#1 Buy
Finance										
American Express	302	AXP	3.80	1.3	17.65e.	15.38	13.35	17.1	Average	Buy
Visa	362	V	2.68	0.7	13.23e.	11.47	10.05	27.4	Above Average	Best Buy
Manufacturing & Industry										
ABB&	100	ABBNY**	1.19	1.2	3.75e.	2.59	2.13	26.7	Above Average	Buy
Baxter International	23	BAX	0.04	0.2	2.05e.	2.21	2.90	11.2	Average	Hold
Becton Dickinson	183	BDX	4.20	2.3	12.62e.	14.40	13.14	14.5	Above Average	Buy
Boeing	200	BA	—	—	-1.08e.	1.19	-20.38	d	Extra Risk	Hold
Carrier Global	55	CARR	0.96	1.7	2.88e.	2.59	2.56	19.1	Average	Buy
embecta	5.58	EMBC	0.04	0.7	1.84e.	2.95	2.45	3.0	Average	Hold
General Electric	320	GE	1.88	0.6	7.91e	6.37	4.60	40.5	Average	Hold
GE HealthCare%	66	GEHC**	0.14	0.2	4.93e	4.59	4.49	13.4	Average	Buy
GE Vernova%	952	GEV	2.00	0.2	15.16e	17.69	5.58	62.8	Average	Hold
HP Inc.	32	HPQ	1.20	3.8	3.24e.	3.12	3.43	9.9	Average	Hold
Hewlett-Packard Enterprise	62	HPE	0.57	0.9	3.82e.	1.94	1.99	16.2	Average	Hold
Honda&	32	HMC	1.33	4.2	2.15e.	1.32	1.17	14.9	Above Average	Buy
Howmet Aerospace	229	HWM	0.56	0.2	5.33e.	3.77	2.69	43.0	Average	Hold
Intel	123	INTC**	—	—	1.52e.	0.42	-0.13	80.9	Average	Hold
IBM	233	IBM	6.76	2.9	12.31e.	11.59	10.33	18.9	Above Average	Best Buy
Kyndryl	12	KD	—	—	1.85e.	1.46	1.19	6.5	Extra Risk	Hold
Motorola Solutions	460	MSI	4.84	1.1	17.72e.	15.38	13.84	26.0	Average	Buy
Otis Worldwide	68	OTIS	1.76	2.6	4.04e.	4.05	3.83	16.8	Average	Buy
Philips Electronics&	24	PHG	0.99	4.1	1.76e.	1.60	-0.94	13.6	Average	Hold
RTX Corp.	192	RTX	2.92	1.5	7.24e.	6.29	5.73	26.5	Above Average	Best Buy
Sony&	23	SONY	0.16	0.7	1.35e.	1.14	1.15	17.0	Average	Hold
Toyota&	190	TM	6.00	3.2	17.45e.	19.55	23.50	10.9	Above Average	Buy
Resources & Commodities										
Alcoa	44	AA	0.40	0.9	6.45e.	3.77	1.35	6.8	Extra Risk	Buy
BHP Group&	85	BHP	3.18	3.7	4.33e.	5.20	4.00	19.6	Average	Buy
Chevron	206	CVX	7.12	3.5	16.19e.	7.29	10.05	12.7	Average	Buy

Notes to Portfolio listings: Under Earnings, 2026 refers to the fiscal year now underway; 2025 and 2024 refer to the two prior fiscal years.*—New York Exchange unless otherwise noted. **—Trades on NASDAQ/OTC. e.—Estimated earnings. P/E Ratio—A stock's price divided by estimated (e.) per-share earnings. u.r.—under review. &—Dividends before withholding tax. %—General Electric (now GE Aerospace) spun off GE HealthCare (January 2023) and GE Vernova (April 2024). #—Walmart is your #1 Conservative Buy for 2026.