

## High-Growth Dividend Payer Portfolio

| Stock                      | Symbol | Price \$ | Div. \$ | Yield | Earnings per share \$ |        |        | P/E  | 5-Year Dividend Growth Rate | Dividend Sustainability Rating | Advice |
|----------------------------|--------|----------|---------|-------|-----------------------|--------|--------|------|-----------------------------|--------------------------------|--------|
|                            |        |          |         |       | 2026 (est.)           | 2025   | 2024   |      |                             |                                |        |
| CANADA:                    |        |          |         |       |                       |        |        |      |                             |                                |        |
| Manufacturing & Industry:  |        |          |         |       |                       |        |        |      |                             |                                |        |
| Calian Group               | CGY    | 76       | 1.12    | 1.5%  | 4.18                  | 3.28   | 4.23   | 18.2 | —                           | Above-Ave.                     | Buy    |
| Toromont Industries        | TIH    | 203      | 2.24    | 1.1%  | 7.44                  | 6.07   | 6.13   | 27.3 | 12.6%                       | Above-Ave.                     | Buy    |
| Consumer Goods & Services: |        |          |         |       |                       |        |        |      |                             |                                |        |
| Extendicare                | EXE    | 32       | 0.529   | 1.7%  | 1.45                  | 1.11   | 0.86   | 22.1 | 2.0%                        | Above-Ave.                     | Buy    |
| Leon's Furniture           | LNF    | 25       | 0.96    | 3.8%  | 2.14                  | 2.20   | 2.06   | 11.7 | 8.4%                        | Average                        | Buy    |
| Metro                      | MRU    | 90       | 1.63    | 1.8%  | 4.52                  | 4.77   | 4.30   | 19.9 | 10.3%                       | Highest                        | Buy    |
| North West Co.             | NWC    | 49       | 1.64    | 3.3%  | 3.34                  | 3.29   | 3.19   | 14.7 | 2.6%                        | Above-Ave.                     | Buy    |
| Restaurant Brands          | QSR    | 110      | 2.60u   | 3.3%  | 4.05u                 | 3.69u  | 3.34u  | 19.6 | 4.2%                        | Above-Ave.                     | Buy    |
| Saputo                     | SAP    | 41       | 0.84    | 2.0%  | 2.08                  | 1.82   | 1.50   | 19.7 | 3.7%                        | Above-Ave.                     | Hold   |
| Finance:                   |        |          |         |       |                       |        |        |      |                             |                                |        |
| Intact Financial           | IFC    | 266      | 5.88    | 2.2%  | 16.94                 | 19.21  | 14.43  | 15.7 | 12.1%                       | Above-Ave.                     | Buy    |
| Utilities:                 |        |          |         |       |                       |        |        |      |                             |                                |        |
| Algonquin Power            | AQN    | 7.90     | 0.26u   | 4.6%  | 0.36u                 | 0.34u  | 0.30u  | 15.8 | -16.0%                      | Average                        | Buy    |
| AltaGas                    | ALA    | 53       | 1.34    | 2.5%  | 2.51                  | 2.33   | 2.18   | 21.1 | 6.0%                        | Above-Ave.                     | Buy    |
| Brookfield Renewable       | BEP.UN | 45       | 1.568u  | 4.8%  | -1.40u                | -0.25u | -0.89u | n.a. | n.a.                        | Above-Ave.                     | Buy    |
| Pembina Pipeline@          | PPL    | 67       | 2.94    | 4.4%  | 3.11                  | 2.67   | 3.00   | 21.5 | 3.3%                        | Above-Ave.                     | #1 Buy |
| U.S.:                      |        |          |         |       |                       |        |        |      |                             |                                |        |
| Manufacturing & Industry:  |        |          |         |       |                       |        |        |      |                             |                                |        |
| AbbVie@                    | ABBV   | 263      | 6.92    | 2.6%  | 14.01                 | 10.00  | 10.12  | 18.8 | 6.9%                        | Above-Ave.                     | #1 Buy |
| Archer Daniels Midland     | ADM    | 80       | 2.08    | 2.6%  | 5.42                  | 3.43   | 4.74   | 14.8 | 7.0%                        | Above-Ave.                     | Hold   |
| Cisco Systems              | CSCO   | 112      | 1.68    | 1.5%  | 5.13                  | 4.33   | 3.81   | 21.8 | 2.6%                        | Above-Ave.                     | Buy    |
| Merck                      | MRK    | 153      | 3.40    | 2.2%  | 8.80                  | 8.98   | 7.65   | 17.4 | 5.5%                        | Above-Ave.                     | Buy    |
| Microsoft                  | MSFT   | 497      | 3.64    | 0.7%  | 19.75                 | 13.64  | 11.80  | 25.2 | 10.2%                       | Highest                        | Buy    |
| Texas Instruments          | TXN    | 262      | 5.68    | 2.2%  | 8.47                  | 5.45   | 5.20   | 30.9 | 8.6%                        | Above-Ave.                     | Buy    |
| Consumer Goods & Services: |        |          |         |       |                       |        |        |      |                             |                                |        |
| Gen Digital                | GEN    | 30       | 0.50    | 1.7%  | 2.92                  | 2.22   | 1.95   | 10.3 | —                           | Average                        | Buy    |
| Starbucks                  | SBUX   | 108      | 2.48    | 2.3%  | 2.59                  | 2.13   | 3.31   | 41.7 | 6.6%                        | Above-Ave.                     | Buy    |
| Finance:                   |        |          |         |       |                       |        |        |      |                             |                                |        |
| Broadridge                 | BR     | 182      | 4.36    | 2.4%  | 10.55                 | 9.60   | 8.55   | 17.3 | 11.2%                       | Above-Ave.                     | Buy    |
| T. Rowe Price              | TROW   | 113      | 5.20    | 4.6%  | 10.21                 | 9.72   | 9.33   | 11.1 | 3.8%                        | Above-Ave.                     | Buy    |

Under Earnings per share, 2026 refers in most cases to the fiscal year now underway; 2025 and 2024 refer to the two prior fiscal years; P/E: stock price divided by estimated earnings per share. Yield: annual dividend rate divided by share price. u.r.—Under review. u.—U.S. dollars.

@—Pembina Pipeline and AbbVie are top picks for 2026.

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