

The Successful Investor Conservative Growth Portfolio

Stock	Price \$	Symbol	Div. \$	Yield %	Earnings \$			P/E Ratio	TSINetwork Rating	Advice	Gain (loss)%
					2026	2025	2024				
Consumer Goods & Services:											
Canada Packers^	16	CPKR	0.92	5.8	2.36e.	3.55a	2.26a	6.8	Average	Hold	+79.8
Canadian Tire	188	CTC.A	7.20	3.8	14.25e	13.77a	11.61a	13.2	Above Ave.	Best Buy	+1,242.9
Loblaw#	62	L	0.6207	1.0	2.56e	2.32a	2.05a	24.2	Above. Ave.	Buy	+2,876.5
Maple Leaf Foods	26	MFI	0.84	3.2	1.57e	1.09a	0.15a	16.6	Average	Hold	+96.7
Molson Coors	57	TPX.B	1.92u	4.6	4.75ue	5.42ua	5.96ua	8.7	Average	Hold	+290.4
Manufacturing & Industry:											
CAE	33	CAE	—	—	1.27e	1.20a	1.21a	26.0	Average	Buy	+780.0
Canadian National	168	CNR	3.66	2.2	8.14e	7.63a	7.10a	20.6	Above Ave.	Buy	+1,450.5
CPKC	124	CP	1.072	0.9	5.18e	4.61a	4.25a	23.9	Above Ave.	Best Buy	+6,194.4
Finning	94	FTT	1.30	1.4	4.70e	4.12a	3.61a	20.0	Above Ave.	Buy	+1,780.0
Thomson Reuters	134	TRI	2.62u	2.7	4.44ue	3.92ua	3.77ua	21.9	Above Ave.	Buy	+644.4
Finance:											
Bank of Montreal	238	BMO	6.84	2.9	14.73e	12.16a	9.68a	16.2	Above Ave.	Buy	+1,663.0
Bank of Nova Scotia@	127	BNS	4.56	3.6	8.53e	7.09a	6.47a	14.9	Above Ave.	#1 Buy	+1,781.5
CIBC	159	CM	4.28	2.7	10.52e	8.61a	7.40a	15.1	Above Ave.	Buy	+1,770.6
Great-West Lifeco	90	GWO	2.68	3.0	5.73e	5.03a	4.50a	15.7	Above Ave.	Buy	+650.0
IGM Financial	85	IGM	2.48	2.9	5.49e	4.61a	3.95a	15.5	Above Ave.	Buy	+2,452.6
Royal Bank	286	RY	7.04	2.5	16.39e	14.43a	12.09a	17.4	Above Ave.	Buy	+3,844.8
TD Bank	165	TD	4.48	2.7	10.12e	8.37a	7.81a	16.3	Above Ave.	Best Buy	+3,200.0
Resources & Commodities:											
Cenovus	46	CVE	0.88	1.9	4.48e	2.15x	1.67x	10.3	Average	Buy	+761.4
Imperial Oil	182	IMO	3.48	1.9	14.52e	8.53	9.03	12.5	Average	Best Buy	+3,111.6
Ovintiv	89	OVV	1.20u	1.9	7.33ue	4.84ua	5.83ua	8.8	Average	Buy	+213.9
Suncor	95	SU	2.40	2.5	10.13e	4.61a	5.40a	9.4	Average	Buy	+1,925.6
Teck Resources	97	TECK.B	0.50	0.5	5.91e	3.09a	1.16a	16.4	Extra Risk	Buy	+618.5
Utilities:											
BCE	32	BCE	1.75	5.5	2.62e	2.80a	3.04a	12.2	Above Ave.	Best Buy	+428.1
Enbridge	69	ENB	3.88	5.6	2.91e	3.02a	2.80a	23.7	Above Ave.	Buy	+115.6
Fortis	76	FTS	2.56	3.4	3.62e	3.53a	3.28a	21.0	Above Ave.	Buy	+1,069.2
South Bow&	51	SOBO	2.00u	5.4	1.82ue	1.97ua	1.84ua	38.6	Average	Hold	+82.1
TC Energy	88	TRP	3.51	4.0	3.74e	3.51a	3.73a	23.5	Above Ave.	Best Buy	+643.9
Telus	13	T	0.75	5.8	0.71e	0.92a	1.04a	18.3	Above Ave.	Buy	+128.1

Under Earnings, 2026 refers in most cases to the fiscal year now underway; 2025 and 2024 refer to the two prior fiscal years. e.—estimate; d.—loss; u.r.—under review; u—U.S. dollars; x—these earnings, as originally reported, include items that may give a misleading view of continuing operations; a—this number excludes special items or write-offs. It aims to track earnings from continuing operations.

P/E Ratio: share price divided by forecast earnings. Yield: annual dividend rate divided by share price. Gain (loss) refers to changes in share prices since our first recommendation.

#—All per-share amounts adjusted for a 4-for-1 split in August 2025.

&—Spun off from TC Energy On October 1, 2024. Investors received 0.2 of a South Bow share for every TC share they held.

^—Spun off from Maple Leaf Foods on October 1, 2025. Investors received 0.2 of a Canada Packers share for every Maple Leaf share they held.

@—Bank of Nova Scotia is your #1 Conservative Buy for 2026.