

Here's our Safety-Conscious Stock Portfolio

We think investors will profit most—and with the least risk—by buying shares of well-established companies with strong business prospects and strong positions in healthy industries. You should also take care to spread your money out across the five main economic sectors: Manufacturing & Industry, Resources, Finance, Utilities, and Consumer.

Of course, unpleasant surprises can come along at any time and hurt any company in a particular industry. But safety-conscious stocks have the asset size and the financial clout—including solid balance sheets and strong cash flow—to weather market downturns or changing industry conditions. Here are our top stock choices for safety-conscious investors:

Stock	Price \$	Symbol**	Divd.	Yield %	Industry Sector	Current p/e	<u>Canadian Wealth Advisor</u>	
							Rating	Advice
BCE	32	BCE	1.75	5.5	Utilities	4.7	Above Average	Buy
Bank of Nova Scotia	104	BNS	4.40	4.2	Finance	15.6	Above Average	Buy
Cenovus	39	CVE	0.80	2.1	Resources	17.5	Average	Buy
CP Kansas City	115	CP	0.912	0.8	Mfg. & Ind.	26.3	Above Average	Buy
Enbridge	73	ENB	3.88	5.3	Utilities	22.6	Above Average	Top pick
George Weston	97	WN	1.19	1.2	Consumer	36.9	Above Average	Buy
Great-West Lifeco	73	GWO	2.68	3.5	Finance	17.0	Above Average	Buy
IBM	227	IBM**	6.72	3.0	Mfg. & Ind.	19.6	Above Average	Buy
Imperial Oil	179	IMO	3.48	2.0	Resources	26.8	Average	Buy
Keyera Corp.	52	KEY	2.16	4.2	Utilities	26.9	Average	Buy
Loblaw	62	L	0.56	0.9	Consumer	29.4	Above Average	Buy
Manulife	52	MFC	1.94	3.4	Finance	17.2	Above Average	Top pick
Metro	89	MRU	1.63	1.8	Consumer	19.3	Average	Buy
Newmont	108	NEM**	1.04	1.0	Resources	12.8	Average	Buy
Ovintiv	84	OVV	1.20u	2.1	Resources	12.2	Average	Buy
Power Corp.	74	POW	2.67	3.6	Finance	19.0	Above Average	Buy
Sun Life	97	SLF	3.68	3.7	Finance	15.8	Above Average	Buy
TC Energy	88	TRP	3.51	4.1	Utilities	24.8	Above Average	Buy
TD Bank	143	TD	4.32	3.0	Finance	11.7	Above Average	Buy
Telus	17	T	1.67	10.0	Utilities	23.4	Above Average	Buy

*—Toronto Exchange unless otherwise noted. **—Trades on New York. d.—loss. Current p/e: latest 12-month earnings divided by the current share price. Yield: dividend divided by share price; u—\$ U.S.

Next Month: The CWA REIT & Trust Portfolio

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