

The Successful Investor Portfolio for Aggressive Growth

Here are our top recommendations for investors who can accept more risk. Stocks like these should only make up a small portion of your portfolio.

If you want to learn more about investing in aggressive stocks, consult *Power Growth Investor*, also published by The Successful Investor Inc.

In *Power Growth Investor*, we apply our conservative stock-picking techniques to find aggressive investments with an attractive balance of risk to potential profit. Call, write or email our office for a free sample copy.

Stock	Price \$	Symbol	Div. \$	Yield %	Earnings \$			Current P/E	TSINetwork Rating	Advice	Gain (loss)%
					2026	2025	2024				
Manufacturing & Industry:											
AtkinsRealis [^]	95	ATRL	0.08	0.1	3.47e	2.22aa	1.98aa	27.4	Average	Hold	+2,275.0
Bombardier	249	BBD.A	—	—	6.23ue	5.16uaa	3.94uaa	28.8	Speculative	Hold	+195.1
CGI*	131	GIB.A	0.68	0.5	8.97e	8.30aa	7.62aa	14.6	Average	Buy	+1,397.1
Colliers Intl.*	199	CIGI	0.30u	0.2	6.67ue	5.75uaa	5.35uaa	21.5	Extra Risk	Buy	+1,688.0
FirstService*	223	FSV	1.10u	0.7	5.71ue	5.00uaa	4.66uaa	28.1	Extra Risk	Buy	+2,733.5
Linamar*	87	LNR	1.16	1.3	10.05e	9.81aa	8.78aa	8.7	Average	Buy	+690.9
Matr ^{^^}	8.40	MATR	—	—	0.43e	0.69aa	3.43aa	19.5	Extra Risk	Buy	+110.0
RioCan REIT	20	RELUN	1.158	5.8	1.84e	1.58xx	0.13xx	10.9	Average	Buy	+218.7**
Stantec* [@]	137	STN	0.90	0.7	5.25e	4.42aa	3.67aa	26.1	Extra Risk	#1 Buy	+398.2
Telus International					BOUGHT OUT FOR \$4.50 U.S. A SHARE						-80.5
Toromont*	171	TIH	2.08	1.2	6.09e	6.18xx	6.43xx	28.1	Extra Risk	Buy	+1,748.6
Consumer Goods & Services:											
Leon's Furniture*	28	LNF	0.96	3.4	2.32e	2.20aa	2.06aa	12.1	Average	Buy	+120.6
Metro*	99	MRU	1.48	1.5	5.20e	4.30aa	4.30aa	19.0	Average	Buy	+2,873.0
Restaurant Brands&	97	QSR	2.48u	3.5	3.68ue	3.34aa	3.24uaa	19.0	Average	Buy	+757.6
Saputo	41	SAP	0.80	2.0	1.94e	1.46aa	1.54aa	21.1	Average	Hold	+645.5
Transcontinental	23	TCL.A	0.90	3.9	u.r.	2.34aa	2.03aa	n.a.	Average	Best Buy	+411.1
Resources & Commodities:											
Nutrien%	92	NTR	2.18u	3.3	4.35ue	3.47uaa	4.44uaa	15.2	Average	Buy	+41.0

Under Earnings, 2026 refers in most cases to the fiscal year now underway; 2025 and 2024 refer to the two prior fiscal years. e.—estimate. a.—actual. d.—loss. u.r.—under review. u—U.S. dollars. xx—these earnings, as originally reported, include items that may give a misleading view of continuing operations. aa—this number excludes special earnings or write-offs. It aims to track earnings from continuing operations. Current p/e: share price divided by forecast earnings. Yield: dividend divided by share price. Gain (loss) refers to changes in share prices since our first recommendation.

*—First recommended in **Power Growth Investor** (formerly *Stock Pickers Digest*). For more information, go to www.tsinetwork.ca.

**—Total return with reinvestment of distributions.

&—On December 12, 2014, Tim Hortons (old symbol THI) merged with U.S.-based Burger King Worldwide to form Restaurant Brands International Inc. (symbol QSR). Shareholders received roughly \$84.92 U.S. a share (66.5% in cash and 33.5% in Restaurant Brands shares) for each Tim Hortons share they held. For the stock portion, each Tim Hortons share became roughly 0.80 of a Restaurant Brands share. Tim Hortons' original base price was \$27.00 (Canadian) a share when we added it to the Aggressive Growth Portfolio in May 2006. We have calculated the per share base price of Restaurant Brands as $(\$27.00 \times 33.5\%) / 0.80 = \11.31 .

%—Formed on January 1, 2018 through the merger of Agrium and Potash Corp. Agrium investors received 2.23 shares in Nutrien for each AGU share; Potash Corp. shareholders received 0.40 shares for each POT share they held.

[^]—Name changed from SNC-Lavalin (old symbol SNC) in May 2024.

^{^^}—Name changed from ShawCor (old symbol SCL) in January 2024.

[@]—Stantec is our #1 Aggressive Buy for 2026.