

Our WSSF Portfolio for Income-Seeking Investors gives recommendations on stocks with a history of dividends, plus dividend growth potential.

In addition to yield, earnings and p/e ratios, we show you how much each company has raised (or cut) its dividend in the past five years in the third column from the right in the table below.

Please note that among our Utility recommendations, we indicate with footnotes which of three main utility industries each company operates in: Telecommunications, Electric or Pipeline.

Each segment faces its own challenges. To cut your risk, be sure to spread your Utility investments out among the three.

**Note:** If you want to learn more about investing in dividend stocks, consult *TSI Dividend Advisor*, also published by The Successful Investor Inc.

In *TSI Dividend Advisor*, our new exclusive **Dividend Sustainability Ratings System** helps investors determine if a company will keep on paying, and raising, its dividend.

Visit [tsinetwork.ca](http://tsinetwork.ca), for more information.

## The WSSF Income-Seeking Portfolio

Stock	Price \$	Symbol*	Div. \$	Yield %	Earnings per share \$			P/E Ratio	5-Year Divd. Growth	TSINetwork Rating	Advice
					2026	2025	2024				
<b>Consumer Goods &amp; Services</b>											
Conagra Brands	19	CAG	1.40	7.4	1.72e.	2.30	2.67	11.0	27.3	Above-Ave.	Best Buy
Kraft Heinz	25	KHC**	1.60	6.4	2.04e.	2.60	3.06	12.3	—	Above-Ave.	Buy
Lamb Weston	47	LW	1.52	3.2	2.75e.	5.08	4.80	17.1	61.7	Average	Buy
McCormick	69	MKC	1.92	2.8	3.10e.	3.00	2.95	22.3	41.2	Average	Hold
Newell Brands	4.56	NWL**	0.28	6.1	0.57e.	0.57	0.68	8.0	-69.6	Average	Hold
<b>Finance</b>											
J.P. Morgan	303	JPM	6.00	2.0	21.91e.	20.18	19.75	13.8	66.7	Average	Buy
T. Rowe Price	95	TROW**	5.20	5.5	10.10e.	9.72	9.33	9.4	20.4	Average	Buy
Wells Fargo	87	WFC	1.80	2.1	6.94e.	6.26	5.37	12.5	350.0	Average	Buy
<b>Manufacturing &amp; Industry</b>											
3M	166	MMM	3.12	1.9	8.66e.	8.06	7.30	19.2	-47.3	Above-Ave.	Buy
Genuine Parts	117	GPC	4.25	3.6	7.91e.	7.37	8.16	14.8	30.4	Average	Buy
<b>Pfizer@</b>	<b>27</b>	<b>PFE</b>	<b>1.72</b>	<b>6.4</b>	<b>2.96e.</b>	<b>3.22</b>	<b>3.11</b>	<b>9.1</b>	<b>10.3</b>	<b>Above-Ave.</b>	<b>#1 Buy</b>
Quaker Chemical	150	KWR	2.032	1.4	8.44e.	7.02	7.44	17.8	28.6	Average	Buy
Snap-On	386	SNA	9.76	2.5	19.95e.	19.23	19.19	19.3	98.4	Average	Hold
Stanley	85	SWK	3.32	3.9	5.38e.	4.67	4.36	15.8	18.6	Average	Buy
Viatis%	16	VTRS	0.48	3.0	2.49e.	2.35	2.65	6.4	n.a.	Average	Hold
<b>Utilities: electric companies, pipeline operators, telecommunication companies</b>											
AT&T-t	28	T	1.11	4.0	2.30e.	2.12	1.95	12.2	-46.6	Average	#1 Buy
Alliant Energy**-e	71	LNT	2.14	3.0	3.42e.	3.22	3.04	20.8	32.9	Average	Buy
Ameren-e	111	AEE	3.00	2.7	5.36e.	5.03	4.63	20.7	36.4	Average	Hold
Verizon-t	49	VZ	2.83	5.8	4.91e.	4.59	4.71	10.0	12.7	Average	Buy

Under Earnings, 2026 refers, in most cases, to the fiscal year now underway; 2025 and 2024 refer to the two prior fiscal years. \*—on New York exchange unless otherwise noted. \*\*—trades on Nasdaq. d.—loss. e.—estimated earnings. P/E—ratio of stock's price to e. u.r.—under review. %—Formed on November 16, 2020, when Pfizer Inc. combined its Upjohn division (generic pharmaceuticals) with Netherlands-based Mylan N.V. (Nasdaq symbol MYL). Pfizer investors received 0.124079 of a share in Viatis for each share they held.

@—Pfizer is your #1 Income buy for 2026.