

The Successful Investor Portfolio for Aggressive Growth

Here are our top recommendations for investors who can accept more risk. Stocks like these should only make up a small portion of your portfolio.

If you want to learn more about investing in aggressive stocks, consult *Power Growth Investor*, also published by The Successful Investor Inc.

In *Power Growth Investor*, we apply our conservative stock-picking techniques to find aggressive investments with an attractive balance of risk to potential profit. Call, write or email our office for a free sample copy.

| Stock | Price \$ | Symbol | Div. \$ | Yield % | Earnings \$ | | | Current P/E | TSINetwork Rating | Advice | Gain (loss)% |
|---------------------------------------|-------------|------------|-------------|------------|------------------------------------|---------------|---------------|----------------|----------------------|---------------|-----------------|
| | | | | | 2026 | 2025 | 2024 | | | | |
| Manufacturing & Industry: | | | | | | | | | | | |
| AtkinsRealis^ | 90 | ATRL | 0.08 | 0.1 | 4.04e | 3.51aa | 2.22aa | 22.3 | Average | Hold | +2,150.0 |
| Bombardier | 261 | BBD.A | — | — | 8.99ue | 7.72uaa | 5.16uaa | 21.0 | Speculative | Hold | +209.3 |
| CGI* | 100 | GIB.A | 0.68 | 0.7 | 8.95e | 8.30aa | 7.62aa | 11.2 | Average | Buy | +1,042.9 |
| Colliers Intl.* | 153 | CIGI | 0.30u | 0.3 | 7.53ue | 6.58uaa | 5.75uaa | 14.7 | Extra Risk | Buy | +1,274.7 |
| FirstService* | 200 | FSV | 1.22u | 0.8 | 6.14ue | 5.75uaa | 5.00uaa | 23.5 | Extra Risk | Buy | +2,441.3 |
| Linamar* | 87 | LNR | 1.16 | 1.3 | 11.49e | 10.36aa | 9.81aa | 7.6 | Average | Buy | +690.9 |
| Matr^^ | 9.22 | MATR | — | — | 0.60e | 0.55aa | 0.69aa | 15.4 | Extra Risk | Buy | +130.5 |
| RioCan REIT | 20 | REI.UN | 1.158 | 5.8 | 1.59e | 0.23xx | 1.58xx | 12.6 | Average | Buy | +228.7** |
| Stantec*@ | 122 | STN | 0.98 | 0.8 | 6.15e | 5.30aa | 4.42aa | 19.8 | Extra Risk | #1 Buy | +343.6 |
| Telus International | | | | | BOUGHT OUT FOR \$4.50 U.S. A SHARE | | | | | | -80.5 |
| Toromont* | 210 | TIH | 2.24 | 1.1 | 7.10e | 6.07xx | 6.13xx | 29.6 | Extra Risk | Buy | +2,170.3 |
| Consumer Goods & Services: | | | | | | | | | | | |
| Leon's Furniture* | 27 | LNF | 0.96 | 3.6 | 2.30e | 2.31aa | 2.20aa | 11.7 | Average | Buy | +112.8 |
| Metro* | 98 | MRU | 1.63 | 1.7 | 5.15e | 4.77aa | 4.30aa | 19.0 | Average | Buy | +2,842.9 |
| Restaurant Brands& | 107 | QSR | 2.60u | 3.4 | 4.05ue | 3.69aa | 3.34uaa | 19.1 | Average | Buy | +846.1 |
| Saputo | 44 | SAP | 0.80 | 1.8 | 1.97e | 1.46aa | 1.54aa | 22.3 | Average | Hold | +700.0 |
| Transcontinental | 5.79 | TCL.A | u.r. | n.a. | 1.43e | 2.59aa | 2.34aa | 4.0 | Average | Buy | u.r. |
| Resources & Commodities: | | | | | | | | | | | |
| Nutrien% | 104 | NTR | 2.20u | 2.9 | 5.24ue | 4.56uaa | 3.47uaa | 14.3 | Average | Buy | +59.4 |

Under Earnings, 2026 refers in most cases to the fiscal year now underway; 2025 and 2024 refer to the two prior fiscal years. e.—estimate. a.—actual. d.—loss. u.r.—under review. u—U.S. dollars. xx—these earnings, as originally reported, include items that may give a misleading view of continuing operations. aa—this number excludes special earnings or write-offs. It aims to track earnings from continuing operations. Current p/e: share price divided by forecast earnings. Yield: dividend divided by share price. Gain (loss) refers to changes in share prices since our first recommendation.

*—First recommended in **Power Growth Investor** (formerly *Stock Pickers Digest*). For more information, go to www.tsinetwork.ca.

**—Total return with reinvestment of distributions.

&—On December 12, 2014, Tim Hortons (old symbol THI) merged with U.S.-based Burger King Worldwide to form Restaurant Brands International Inc. (symbol QSR). Shareholders received roughly \$84.92 U.S. a share (66.5% in cash and 33.5% in Restaurant Brands shares) for each Tim Hortons share they held. For the stock portion, each Tim Hortons share became roughly 0.80 of a Restaurant Brands share. Tim Hortons' original base price was \$27.00 (Canadian) a share when we added it to the Aggressive Growth Portfolio in May 2006. We have calculated the per share base price of Restaurant Brands as $(\$27.00 \times 33.5\%) / 0.80 = \11.31 .

%—Formed on January 1, 2018 through the merger of Agrium and Potash Corp. Agrium investors received 2.23 shares in Nutrien for each AGU share; Potash Corp. shareholders received 0.40 shares for each POT share they held.

^—Name changed from SNC-Lavalin (old symbol SNC) in May 2024.

^^—Name changed from ShawCor (old symbol SCL) in January 2024.

@—**Stantec is our #1 Aggressive Buy for 2026.**