

The Successful Investor Conservative Growth Portfolio

Stock	Price \$	Symbol	Div. \$	Yield %	Earnings \$			P/E Ratio	TSINetwork Rating	Advice	Gain (loss)%
					2026	2025	2024				
Consumer Goods & Services:											
Canada Packers^	19	CPKR	0.92	4.8	2.78e.	3.55a	2.26a	6.8	Average	Hold	+967.4
Canadian Tire	180	CTC.A	7.20	4.0	14.49e	13.77a	11.61a	12.4	Above Ave.	Best Buy	+1,185.7
Loblaw#	66	L	0.6207	0.9	2.58e	2.32a	2.05a	25.6	Above. Ave.	Buy	+3,068.5
Maple Leaf Foods	31	MFI	0.84	2.7	1.60e	1.09a	0.15a	19.4	Average	Hold	+134.5
Molson Coors	59	TPX.B	1.92u	4.5	4.76ue	5.42ua	5.96ua	8.9	Average	Hold	+304.1
Manufacturing & Industry:											
CAE	35	CAE	—	—	1.27e	1.20a	1.21a	27.6	Average	Buy	+833.3
Canadian National	167	CNR	3.66	2.2	7.85e	7.63a	7.10a	21.3	Above Ave.	Buy	+1,441.3
CPKC	125	CP	1.072	0.9	5.13e	4.61a	4.25a	24.4	Above Ave.	Best Buy	+6,245.2
Finning	93	FTT	1.30	1.4	4.68e	4.12a	3.61a	19.9	Above Ave.	Buy	+1,760.0
Thomson Reuters	115	TRI	2.62u	3.2	4.42ue	3.92ua	3.77ua	18.6	Above Ave.	Buy	+538.9
Finance:											
Bank of Montreal	229	BMO	6.84	3.0	14.50e	12.16a	9.68a	15.8	Above Ave.	Buy	+1,596.3
Bank of Nova Scotia@	114	BNS	4.56	4.0	8.27e	7.09a	6.47a	13.8	Above Ave.	#1 Buy	+1,588.9
CIBC	154	CM	4.28	2.8	10.28e	8.61a	7.40a	15.0	Above Ave.	Buy	+1,711.8
Great-West Lifeco	82	GWO	2.68	3.3	5.58e	5.03a	4.50a	14.9	Above Ave.	Buy	+583.3
IGM Financial	79	IGM	2.48	3.1	5.16e	4.61a	3.95a	15.3	Above Ave.	Buy	+2,272.4
Royal Bank	276	RY	7.04	2.6	16.09e	14.43a	12.09a	17.2	Above Ave.	Buy	+3,706.9
TD Bank	160	TD	4.48	2.8	9.68e	8.37a	7.81a	16.5	Above Ave.	Best Buy	+3,100.0
Resources & Commodities:											
Cenovus	40	CVE	0.88	2.2	4.15e	2.15x	1.67x	9.6	Average	Buy	+649.1
Imperial Oil	167	IMO	3.48	2.1	13.60e	8.53	9.03	12.3	Average	Best Buy	+2,846.9
Ovintiv	81	OVV	1.20u	2.1	8.10ue	4.84ua	5.83ua	7.2	Average	Buy	+185.7
Suncor	87	SU	2.40	2.8	9.93e	4.61a	5.40a	8.8	Average	Buy	+1,755.0
Teck Resources	84	TECK.B	0.50	0.6	4.58e	3.09a	1.16a	18.3	Extra Risk	Buy	+522.2
Utilities:											
BCE	34	BCE	1.75	5.1	2.60e	2.80a	3.04a	13.1	Above Ave.	Best Buy	+461.1
Enbridge	79	ENB	3.88	4.9	2.89e	3.02a	2.80a	27.3	Above Ave.	Buy	+146.9
Fortis	79	FTS	2.56	3.2	3.61e	3.53a	3.28a	21.9	Above Ave.	Buy	+1,115.4
South Bow&	53	SOBO	2.00u	5.3	1.75ue	1.97ua	1.84ua	42.3	Average	Hold	+89.3
TC Energy	96	TRP	3.51	3.7	3.64e	3.51a	3.73a	26.4	Above Ave.	Best Buy	+711.5
Telus	17	T	1.674	9.8	0.93e	0.92a	1.04a	18.3	Above Ave.	Buy	+198.2

Under Earnings, 2026 refers in most cases to the fiscal year now underway; 2025 and 2024 refer to the two prior fiscal years. e.—estimate; d.—loss; u.r.—under review; u—U.S. dollars; x—these earnings, as originally reported, include items that may give a misleading view of continuing operations; a—this number excludes special items or write-offs. It aims to track earnings from continuing operations.

P/E Ratio: share price divided by forecast earnings. Yield: annual dividend rate divided by share price. Gain (loss) refers to changes in share prices since our first recommendation.

#—All per-share amounts adjusted for a 4-for-1 split in August 2025.

&—Spun off from TC Energy On October 1, 2024. Investors received 0.2 of a South Bow share for every TC share they held.

^—Spun off from Maple Leaf Foods on October 1, 2025. Investors received 0.2 of a Canada Packers share for every Maple Leaf share they held.

@—Bank of Nova Scotia is your #1 Conservative Buy for 2026.