

High-Growth Dividend Payer Portfolio

Stock	Symbol	Price \$	Div. \$	Yield	Earnings per share \$			P/E	5-Year Dividend Growth Rate	Dividend Sustainabil- ity Rating	Advice								
					2025 (est.)	2024	2023												
CANADA:																			
Manufacturing & Industry:																			
Calian Group	CGY	57	1.12	2.0%	4.21	3.28	4.23	13.5	—	Above-Ave.	Buy								
Toromont Industries	TIH	158	2.08	1.3%	6.09	6.18	6.43	25.9	10.9%	Above-Ave.	Buy								
Consumer Goods & Services:																			
Extendicare	EXE	22	0.504	2.3%	1.11	0.86	0.40	19.8	1.0%	Above-Ave.	Buy								
Leon's Furniture	LNF	29	0.96	3.3%	2.32	2.20	2.06	12.5	11.4%	Average	Buy								
Metro	MRU	100	1.48	1.6%	5.21	4.77	4.30	19.2	10.5%	Highest	Buy								
North West Co.	NWC	49	1.64	3.3%	3.16	3.24	3.08	15.5	2.6%	Above-Ave.	Buy								
Restaurant Brands	QSR	97	2.48u	3.5%	3.68u	3.34u	3.24u	19.1	3.6%	Above-Ave.	Buy								
Saputo	SAP	41	0.80	2.0%	1.94	1.46	1.54	21.1	2.7%	Above-Ave.	Hold								
Finance:																			
Intact Financial	IFC	281	5.32	1.9%	18.34	14.43	11.43	15.3	9.9%	Above-Ave.	Buy								
Utilities:																			
Algonquin Power	AQN	8.40	0.26u	4.3%	0.32u	0.30u	0.39u	19.0	-16.0%	Average	Buy								
AltaGas	ALA	41	1.34	3.3%	2.22	2.17	1.89	18.5	6.0%	Above-Ave.	Buy								
Brookfield Renewable	BEPUN	37	1.492u	5.6%	-1.21u	-0.89u	-0.32u	n.a.	n.a.	Above-Ave.	Buy								
Innertex Renewable	INE	BOUGHT OUT FOR \$13.75 A SHARE																	
Pembina Pipeline	PPL	51	2.84	5.6%	2.80	3.00	2.99	18.2	2.4%	Above-Ave.	Buy								
U.S.:																			
Manufacturing & Industry:																			
AbbVie	ABBV	224	6.92	3.1%	10.64	10.12	11.11	21.1	6.9%	Above-Ave.	Buy								
Archer Daniels Midland	ADM	59	2.04	3.5%	3.44	4.74	6.98	17.2	7.2%	Above-Ave.	Hold								
Cisco Systems	CSCO	76	1.64	2.2%	4.12	3.81	3.73	18.4	2.6%	Above-Ave.	Buy								
Microsoft	MSFT	476	3.64	0.8%	15.73	13.64	11.80	30.3	10.2%	Highest	Buy								
Texas Instruments	TXN	174	5.68	3.3%	5.48	5.26	5.02	31.8	8.6%	Above-Ave.	Buy								
Consumer Goods & Services:																			
Gen Digital	GEN	28	0.50	1.8%	2.54	2.22	1.95	11.0	—	Average	Buy								
Starbucks	SBUX	85	2.48	2.9%	2.13	3.31	1.54	35.7	6.6%	Above-Ave.	Buy								
Finance:																			
Broadridge	BR	229	3.90	1.7%	9.45	8.55	7.73	24.2	11.1%	Above-Ave.	Buy								
T. Rowe Price	TROW	104	5.08	4.9%	9.71	9.33	7.59	10.7	7.1%	Above-Ave.	Buy								

Under Earnings per share, 2025 refers in most cases to the fiscal year now underway; 2024 and 2023 refer to the two prior fiscal years; P/E: stock price divided by estimated earnings per share. Yield: annual dividend rate divided by share price. u.r.—Under review. u.—U.S. dollars.

Copyright 2026, THE SUCCESSFUL INVESTOR INC. 218 Sheppard Ave. E., Toronto, ON, M2N 3A9. Tel: (416) 756-0888; Fax: (416) 756-0397; email: service@tsinetwork.ca. Editor: Patrick McKeough; Published monthly. Annual subscription rate of \$297 plus GST or HST includes 12 monthly issues plus weekly email Hotline. Opinions and information herein are not guaranteed. Some recommendations are bound to prove disappointing. *TSI Dividend Advisor* is a securities advisory service that zeroes in on the conservative dividend investment spectrum. It is not intended as a guide to your entire investment portfolio. For overall portfolio direction, consult a personal financial advisor and our companion publications, including *The Successful Investor*. For specific tax advice, consult a tax specialist.

The Successful Investor Inc., owner of tsinetwork.ca, is affiliated by common ownership with Successful Investor Wealth Management Inc., a fee-based portfolio manager (not a broker) that manages investor portfolios and pooled funds. Contact The Successful Investor Inc. for information. Clients and employees of Successful Investor Wealth Management and The Successful Investor Inc. may hold securities recommended or discussed in Successful Investor Inc. publications. Unless otherwise stated, all figures, including share prices for Canadian stocks, are in Canadian dollars, and all figures, including share prices for U.S. stocks, are in U.S. dollars. Past performance is no guarantee of future performance.