

## High-Growth Dividend Payer Portfolio

Stock	Symbol	Price \$	Div. \$	Yield	Earnings per share \$			P/E	5-Year Dividend Growth Rate	Dividend Sustainability Rating	Advice
					2025 (est.)	2024	2023				
CANADA:											
Manufacturing & Industry:											
Calian Group	CGY	57	1.12	2.0%	4.21	3.28	4.23	13.5	—	Above-Ave.	Buy
Toromont Industries	TIH	158	2.08	1.3%	6.09	6.18	6.43	25.9	10.9%	Above-Ave.	Buy
Consumer Goods & Services:											
Extencicare	EXE	22	0.504	2.3%	1.11	0.86	0.40	19.8	1.0%	Above-Ave.	Buy
Leon's Furniture	LNF	29	0.96	3.3%	2.32	2.20	2.06	12.5	11.4%	Average	Buy
Metro	MRU	100	1.48	1.6%	5.21	4.77	4.30	19.2	10.5%	Highest	Buy
North West Co.	NWC	49	1.64	3.3%	3.16	3.24	3.08	15.5	2.6%	Above-Ave.	Buy
Restaurant Brands	QSR	97	2.48u	3.5%	3.68u	3.34u	3.24u	19.1	3.6%	Above-Ave.	Buy
Saputo	SAP	41	0.80	2.0%	1.94	1.46	1.54	21.1	2.7%	Above-Ave.	Hold
Finance:											
Intact Financial	IFC	281	5.32	1.9%	18.34	14.43	11.43	15.3	9.9%	Above-Ave.	Buy
Utilities:											
Algonquin Power	AQN	8.40	0.26u	4.3%	0.32u	0.30u	0.39u	19.0	-16.0%	Average	Buy
AltaGas	ALA	41	1.34	3.3%	2.22	2.17	1.89	18.5	6.0%	Above-Ave.	Buy
Brookfield Renewable	BEP.UN	37	1.492u	5.6%	-1.21u	-0.89u	-0.32u	n.a.	n.a.	Above-Ave.	Buy
Innergex Renewable	INE	BOUGHT OUT FOR \$13.75 A SHARE									
Pembina Pipeline	PPL	51	2.84	5.6%	2.80	3.00	2.99	18.2	2.4%	Above-Ave.	Buy
U.S.:											
Manufacturing & Industry:											
AbbVie	ABBV	224	6.92	3.1%	10.64	10.12	11.11	21.1	6.9%	Above-Ave.	Buy
Archer Daniels Midland	ADM	59	2.04	3.5%	3.44	4.74	6.98	17.2	7.2%	Above-Ave.	Hold
Cisco Systems	CSCO	76	1.64	2.2%	4.12	3.81	3.73	18.4	2.6%	Above-Ave.	Buy
Microsoft	MSFT	476	3.64	0.8%	15.73	13.64	11.80	30.3	10.2%	Highest	Buy
Texas Instruments	TXN	174	5.68	3.3%	5.48	5.26	5.02	31.8	8.6%	Above-Ave.	Buy
Consumer Goods & Services:											
Gen Digital	GEN	28	0.50	1.8%	2.54	2.22	1.95	11.0	—	Average	Buy
Starbucks	SBUX	85	2.48	2.9%	2.13	3.31	1.54	35.7	6.6%	Above-Ave.	Buy
Finance:											
Broadridge	BR	229	3.90	1.7%	9.45	8.55	7.73	24.2	11.1%	Above-Ave.	Buy
T. Rowe Price	TROW	104	5.08	4.9%	9.71	9.33	7.59	10.7	7.1%	Above-Ave.	Buy

Under Earnings per share, 2025 refers in most cases to the fiscal year now underway; 2024 and 2023 refer to the two prior fiscal years; P/E: stock price divided by estimated earnings per share. Yield: annual dividend rate divided by share price. u.—Under review. u.—U.S. dollars.

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